

HOUSE No. 1027

The Commonwealth of Massachusetts

PRESENTED BY:

Kate Hogan

To the Honorable Senate and House of Representatives of the Commonwealth of Massachusetts in General Court assembled:

The undersigned legislators and/or citizens respectfully petition for the adoption of the accompanying bill:

An Act to establish criteria for MassHealth hardship waivers.

PETITION OF:

| NAME: | DISTRICT/ADDRESS: |
|-------------------------------|-----------------------|
| <i>Kate Hogan</i> | <i>3rd Middlesex</i> |
| <i>Kay Khan</i> | <i>11th Middlesex</i> |
| <i>James J. O'Day</i> | <i>14th Worcester</i> |
| <i>Jennifer E. Benson</i> | <i>37th Middlesex</i> |
| <i>Frank I. Smizik</i> | <i>15th Norfolk</i> |
| <i>Tricia Farley-Bouvier</i> | <i>3rd Berkshire</i> |
| <i>Edward F. Copping</i> | <i>10th Suffolk</i> |
| <i>Jonathan Hecht</i> | <i>29th Middlesex</i> |
| <i>James M. Murphy</i> | <i>4th Norfolk</i> |
| <i>Carolyn C. Dykema</i> | <i>8th Middlesex</i> |
| <i>John V. Fernandes</i> | <i>10th Worcester</i> |
| <i>Denise Provost</i> | <i>27th Middlesex</i> |
| <i>Louis L. Kafka</i> | <i>8th Norfolk</i> |
| <i>Carl M. Sciortino, Jr.</i> | <i>34th Middlesex</i> |
| <i>Chris Walsh</i> | <i>6th Middlesex</i> |
| <i>Martin J. Walsh</i> | <i>13th Suffolk</i> |

HOUSE No. 1027

By Ms. Hogan of Stow, a petition (accompanied by bill, House, No. 1027) of Kate Hogan and others for legislation to establish criteria for MassHealth hardship waivers. Health Care Financing.

[SIMILAR MATTER FILED IN PREVIOUS SESSION
SEE HOUSE, NO. 2086 OF 2011-2012.]

The Commonwealth of Massachusetts

In the Year Two Thousand Thirteen

An Act to establish criteria for MassHealth hardship waivers.

Be it enacted by the Senate and House of Representatives in General Court assembled, and by the authority of the same, as follows:

1 Section 28 of Chapter 118E of the General Laws is hereby amended by inserting at the
2 end thereof the following sections:

3 In accordance with P.L. 109-171 amending Section 1917(c)(2)(D) of the Social Security
4 Act, the division shall establish criteria and procedures for determining whether undue hardship
5 exists as a result of the imposition of a period of ineligibility, which shall include written notice
6 to said individual that an undue hardship waiver shall be granted and an opportunity to appeal.
7 An individual shall have no fewer than 30 days after the date of the final decision including court
8 appeals to impose a period of ineligibility to request an undue hardship waiver.

9 There shall be a rebuttable presumption that an institutionalized individual is eligible for
10 an undue hardship waiver if the individual provides documentation that all of the following
11 criteria are met:

12 1) the individual has insufficient available resources (excluding the community spouse
13 resource allowance) to provide medical care, food, shelter, clothing and other necessities of life
14 such that the individual would be at risk of serious deprivation or harm;

15 2) the individual has made reasonable attempts to retrieve the transferred resources or
16 receives adequate compensation. Reasonable attempts shall not include the filing of frivolous
17 lawsuits;

18 3) there is no available least costly alternative to institutional care that would meet the
19 individual's care needs; and

20 4) the period of ineligibility will not be a mere inconvenience to the applicant but rather
21 will create a situation that would

22 subject the applicant to risk of serious deprivation. A nursing facility does not have to
23 express an intent to discharge the individual for nonpayment in order for a hardship waiver to be
24 granted.

25 The division shall promulgate regulations incorporating these criteria for consideration of
26 an undue hardship waiver request.