

**HOUSE . . . . . No. 1047**

---

**The Commonwealth of Massachusetts**

PRESENTED BY:

***Alice Hanlon Peisch***

---

*To the Honorable Senate and House of Representatives of the Commonwealth of Massachusetts in General Court assembled:*

The undersigned legislators and/or citizens respectfully petition for the adoption of the accompanying bill:

An Act regarding the countable assets of medical assistance recipients.

PETITION OF:

NAME:	DISTRICT/ADDRESS:	DATE ADDED:
<i>Alice Hanlon Peisch</i>	<i>14th Norfolk</i>	<i>1/17/2013</i>
<i>William N. Brownsberger</i>	<i>Second Suffolk and Middlesex</i>	
<i>Jennifer E. Benson</i>	<i>37th Middlesex</i>	
<i>Edward F. Copping</i>	<i>10th Suffolk</i>	
<i>Kay Khan</i>	<i>11th Middlesex</i>	
<i>Jonathan Hecht</i>	<i>29th Middlesex</i>	
<i>Denise Provost</i>	<i>27th Middlesex</i>	
<i>James M. Murphy</i>	<i>4th Norfolk</i>	
<i>Carolyn C. Dykema</i>	<i>8th Middlesex</i>	
<i>John V. Fernandes</i>	<i>10th Worcester</i>	
<i>Kate Hogan</i>	<i>3rd Middlesex</i>	

**HOUSE . . . . . No. 1047**

By Ms. Peisch of Wellesley, a petition (accompanied by bill, House, No. 1047) of Alice Hanlon Peisch and others relative to excluding certain retirement funds from countable assets of medical assistance recipients. Health Care Financing.

[SIMILAR MATTER FILED IN PREVIOUS SESSION  
SEE HOUSE, NO. 2097 OF 2011-2012.]

**The Commonwealth of Massachusetts**

\_\_\_\_\_  
**In the Year Two Thousand Thirteen**  
\_\_\_\_\_

An Act regarding the countable assets of medical assistance recipients.

*Be it enacted by the Senate and House of Representatives in General Court assembled, and by the authority of the same, as follows:*

1 SECTION 1. Section 21A of Chapter 118E of the General Laws, as appearing in the 2010  
2 Official Edition, is hereby amended by striking out subsection (2)(i) and replacing it with the  
3 following new subsection:-

4 (2)(i) the type and amount of all countable assets; provided that any funds held by the  
5 community spouse of an institutionalized applicant or recipient in an Individual Retirement  
6 Account, Keogh plan or other pension fund shall be considered a non-countable asset as long as  
7 regular income distributions are made from the fund or the community spouse is employed;