The Commonwealth of Massachusetts

In the Year Two Thousand Twenty-Four

SENATE, March 19, 2014.

The committee on Public Service to whom was referred the (accompanied by bill, Senate, No. 1217) of Kenneth J. Donnelly for legislation to clarify dual service, reports recommending that the accompanying bill (Senate, No. 2093).

For the committee, William N. Brownsberger

The Commonwealth of Massachusetts

In the Year Two Thousand Fourteen

An Act clarifying dual service.

Be it enacted by the Senate and House of Representatives in General Court assembled, and by the authority of the same, as follows:

SECTION 1. Section 5(2)(e) of Chapter 32 of the General Laws, as most recently
amended by Chapter 21 of the Acts of 2009, is hereby amended by striking said paragraph (e)
and replacing it as follows:

4 (e) A person who has been a member of 2 or more systems and who, on or after January 5 1, 2010, has received regular compensation from 2 or more governmental units concurrently for greater than 60 consecutive days, shall, upon retirement, receive a superannuation retirement 6 7 allowance to become effective on the date of retirement that is equal to the sum of the benefits 8 calculated pursuant to this section as though the member were retiring solely from each system; provided however, that notwithstanding paragraph (c) of subdivision 8 of section 3, each system 9 10 shall pay the superannuation retirement allowance attributable to membership in that system to 11 the member; and provided further, that this section shall not apply to any member who has 12 vested in 2 or more systems as of January 1, 2010. The provisions of this paragraph shall not be deemed to alter the minimum service requirement to be eligible for a benefit established under 13 14 section 6 of this chapter. Neither the provisions of this paragraph nor the provisions of Section 15 3(7)(c) of Chapter 32 of the General Laws shall be deemed to limit or prohibit the ability of a 16 member to transfer creditable service among retirement systems to which the member belongs, provided that in no event shall a member be credited by a retirement system with a total period of 17 18 service upon retirement greater than the total period of service that he or she would have been 19 credited had he or she been a full-time employee of the governmental unit to which such system 20 pertains during the periods of service accrued directly in that system or transferred from other 21 systems.

SECTION 2. Section 3(7) of Chapter 32 of the General Laws is hereby amended by
adding the following new subsection after subsection (f):-

24 "Any person employed by two or more governmental units which have established 25 contributory retirement systems under the provisions of sections one to twenty-eight of said 26 chapter thirty-two, or under corresponding provisions of earlier laws, who, in accordance with 27 the provisions of subdivision (7) of section three of said chapter thirty-two, was required to be a 28 member of each retirement system shall be entitled to receive upon his written request to the 29 retirement board, in one sum, an amount equal to the accumulated regular deductions paid by 30 said member into the annuity savings fund of the retirement system of the governmental unit 31 which said member has contributed the lesser amount, together with regular interest as shall have 32 accrued thereon in accordance with the provisions of sections eleven and twenty-two of said 33 chapter thirty-two. On or after the effective date of this act an active member who is currently 34 contributing to two or more retirement systems, established under the provisions of chapter 35 thirty-two, may elect not to participate in the retirement system in which he is contributing the 36 lesser amount of accumulated deductions; provided, however, that said active member upon such election not to participate, shall be entitled to receive upon his written request to the retirement 37 38 board, in one sum, an amount equal to the accumulated regular deductions paid by said member 39 into the Annuity Savings Fund of the retirement system of the governmental unit which said 40 member has contributed the lesser amount together with regular interest as shall have accrued thereon in accordance with the provisions of sections eleven and twenty-two of said chapter 41 42 thirty-two. Payment of said amount to said member shall be in the alternative to and exclusive of 43 any other benefit, allowance, pension or other payment to said member from, or on account of service rendered to or of compensation received while a member of, said retirement system." 44