

# HOUSE . . . . . No. 4402

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## The Commonwealth of Massachusetts

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HOUSE OF REPRESENTATIVES, June 13, 2016.

The committee on Ways and Means, to whom was referred the Bill relative to ABLE accounts (House, No. 3753), reports recommending that the same ought to pass with an amendment substituting therefor the accompanying bill (House, No. 4402).

For the committee,

BRIAN S. DEMPSEY.

# HOUSE . . . . . No. 4402

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## The Commonwealth of Massachusetts

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In the One Hundred and Eighty-Ninth General Court  
(2015-2016)  
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An Act relative to ABLE accounts.

*Be it enacted by the Senate and House of Representatives in General Court assembled, and by the authority of the same, as follows:*

1           SECTION 1. Subsection (a) of section 29 of chapter 15C of the General Laws, as  
2     appearing in the 2014 Official Edition, is hereby amended by striking out the definition of  
3     “disability verification” and inserting in place thereof the following definition: -

4           “Disability verification”, (a) a “disability certification” as defined under 26 U.S.C  
5     section 529A and applicable federal regulations and federal regulatory guidance, or (b) a  
6     verification, to the authority or its designated administrator, by the designated beneficiary or the  
7     parent or guardian of the designated beneficiary that: (i) includes a copy of the designated  
8     beneficiary's diagnosis, which shall specify that such person is an individual with a disability and  
9     shall be signed by a physician or a licensed clinical psychologist; and (ii) the designated  
10    beneficiary is either (1) receiving benefits under the supplemental security income program  
11    under Title XVI of the Social Security Act or whose benefits under such program are suspended  
12    for a reason other than misconduct, (2) for purposes of Title XIX of the Social Security Act,  
13    deemed to be or treated as, receiving benefits from the office of Medicaid under the  
14    supplemental security income program under Title XVI of the Social Security Act or whose

benefits under such program are suspended for a reason other than misconduct or (3) receiving disability benefits under Title II of the Social Security Act.

SECTION 2. Subsection (a) of section 29 of Chapter 15C of the General Laws, as so appearing, is hereby amended by striking out the definition of “physician” and inserting in place thereof the following definition:-

“Physician” , a physician meeting the criteria of section 1861(r)(1) of the Social Security Act.

SECTION 3. Section 29 of chapter 15C of the General Laws, as so appearing, is hereby amended by inserting after the word “disabilities”, in line 42, the following words:- ; provided that, notwithstanding any other provision of this section, the authority shall establish and administer said program in accordance with 26 U.S.C. section 529A, to ensure that said program constitutes a qualified ABLE program, as defined therein.

SECTION 4. Said section 29 of said chapter is hereby further amended by striking the word “and”, in line 73, and by inserting after the word “section” in line 75 the following words:- “or, (10) any other qualified disability expense approved by the Internal Revenue Service pursuant to 26 U.S.C. section 529A.

SECTION 5. Said section 29 of said chapter is hereby further amended by inserting after the word “administrator”, in line 93, the following words: - or the individual otherwise constitutes an “eligible individual” pursuant to 26 U.S.C. section 529A.

SECTION 6. Said section 29 of said chapter is hereby further amended by inserting after the word “section”, in line 103, the following words:- provided, that the authority shall not issue

36 any regulation or enter into any agreement that would preclude the program established under  
37 subsection (b) from constituting a qualified ABLE program, as defined by 26 U.S.C. section  
38 529A.

39 SECTION 7. Subsection (b) of section 33 of chapter 226 of the Acts of 2014 is hereby  
40 repealed.

41 SECTION 8. Section 34 of chapter 226 of the Acts of 2014 is hereby repealed.