HOUSE No. 519

The Commonwealth of Massachusetts

PRESENTED BY:

John V. Fernandes

To the Honorable Senate and House of Representatives of the Commonwealth of Massachusetts in General Court assembled:

The undersigned legislators and/or citizens respectfully petition for the adoption of the accompanying bill:

An Act relative to the calculation of income for spouses of nursing home residents.

PETITION OF:

NAME:	DISTRICT/ADDRESS:	DATE ADDED:
John V. Fernandes	10th Worcester	1/14/2015
Carolyn C. Dykema	8th Middlesex	1/29/2015
Robert M. Koczera	11th Bristol	1/29/2015
Paul McMurtry	11th Norfolk	

HOUSE No. 519

By Mr. Fernandes of Milford, a petition (accompanied by bill, House, No. 519) of John V. Fernandes and others relative to the calculation of income for spouses of nursing home residents. Elder Affairs.

[SIMILAR MATTER FILED IN PREVIOUS SESSION SEE HOUSE, NO. 542 OF 2013-2014.]

The Commonwealth of Massachusetts

In the One Hundred and Eighty-Ninth General Court (2015-2016)

An Act relative to the calculation of income for spouses of nursing home residents.

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Be it enacted by the Senate and House of Representatives in General Court assembled, and by the authority of the same, as follows:

- SECTION 1. Subsection (c) of section 21A of chapter 118E is amended by deleting the current subsection and substituting the following new subsection:-
- 3 (c) In making determinations under this section, the division shall revise the community
- 4 spouse resource allowance as permitted or required by federal law. Either spouse shall have the
- 5 right to request a fair hearing at which, if it is shown that the income of the community spouse is
- 6 less than the minimum monthly maintenance needs allowance of the community spouse, the
- 7 referee shall revise the community spouse resource allowance, using methods permitted or
- 8 required by federal law, to a level sufficient to generate the shortfall in income. The division
- 9 shall calculate interest income on the investment of the community spouse resource allowance
- using the average money market rates reported by Bank Rate Inc. on the date of the hearing.