#### 

# The Commonwealth of Massachusetts

#### PRESENTED BY:

#### Bruce E. Tarr

To the Honorable Senate and House of Representatives of the Commonwealth of Massachusetts in General Court assembled:

The undersigned legislators and/or citizens respectfully petition for the adoption of the accompanying bill:

An Act protecting disabled persons from financial exploitation.

#### PETITION OF:

NAME:	DISTRICT/ADDRESS:
Bruce E. Tarr	First Essex and Middlesex
Sonia Chang-Diaz	Second Suffolk
Donald F. Humason, Jr.	Second Hampden and Hampshire
Jennifer L. Flanagan	Worcester and Middlesex
Mathew Muratore	1st Plymouth
James B. Eldridge	Middlesex and Worcester

# SENATE DOCKET, NO. 1160 FILED ON: 1/16/2015 SENATE No. 105

By Mr. Tarr, a petition (accompanied by bill, Senate, No. 105) of Bruce E. Tarr, Sonia Chang-Diaz, Donald F. Humason, Jr., Jennifer L. Flanagan and other members of the General Court for legislation to protect disabled persons from financial exploitation. Children, Families and Persons with Disabilities.

### [SIMILAR MATTER FILED IN PREVIOUS SESSION SEE SENATE, NO. 64 OF 2013-2014.]

# The Commonwealth of Massachusetts

In the One Hundred and Eighty-Ninth General Court (2015-2016)

An Act protecting disabled persons from financial exploitation.

Be it enacted by the Senate and House of Representatives in General Court assembled, and by the authority of the same, as follows:

1	SECTION 1. Section 1 of chapter 19C of the General Laws, as appearing in the 2014
2	Official Edition, is hereby amended by inserting after the words "disabled person", in line 4, the
3	following words:- or financial exploitation of a disabled person.
4	SECTION 2. Said section 1 of chapter 19C of the General Laws, as so appearing, is
5	hereby further amended by inserting, after the definition of "Disabled Person", the following
6	definition:-
7	"Financial exploitation", an act or omission by a caretaker, which causes a substantial
8	monetary or property loss to a disabled person, or causes a substantial monetary or property gain
9	to a caretaker, which gain would otherwise benefit the disabled person but for the act or omission

of such caretaker; provided, however, that such an act or omission shall not be construed as
financial exploitation if the disabled person has knowingly consented to such act or omission
unless such consent is a consequence of misrepresentation, undue influence, coercion or threat of
force by such caretaker; and, provided further, that financial exploitation shall not be construed
to interfere with or prohibit a bona fide gift by a disabled person or to apply to any act or practice
in the conduct of any trade or commerce declared unlawful by section 2 of chapter 93A of the
General Laws.