

**SENATE . . . . . No. 567**

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The Commonwealth of Massachusetts

PRESENTED BY:

*Harriette L. Chandler*

*To the Honorable Senate and House of Representatives of the Commonwealth of Massachusetts in General Court assembled:*

The undersigned legislators and/or citizens respectfully petition for the adoption of the accompanying bill:

An Act to establish criteria for Masshealth hardship waivers.

PETITION OF:

NAME:	DISTRICT/ADDRESS:
<i>Harriette L. Chandler</i>	<i>First Worcester</i>
<i>Kate Hogan</i>	<i>3rd Middlesex</i>
<i>James J. O'Day</i>	<i>14th Worcester</i>
<i>James B. Eldridge</i>	<i>Middlesex and Worcester</i>
<i>Anne M. Gobi</i>	<i>Worcester, Hampden, Hampshire and Middlesex</i>
<i>Barbara A. L'Italien</i>	<i>Second Essex and Middlesex</i>
<i>Carolyn C. Dykema</i>	<i>8th Middlesex</i>
<i>Daniel M. Donahue</i>	<i>16th Worcester</i>
<i>Diana DiZoglio</i>	<i>14th Essex</i>
<i>Sal N. DiDomenico</i>	<i>Middlesex and Suffolk</i>

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By Ms. Chandler, a petition (accompanied by bill, Senate, No. 567) of Harriette L. Chandler, Kate Hogan, James J. O'Day, James B. Eldridge and other members of the General Court for legislation to establish criteria for Masshealth hardship waivers. Health Care Financing.

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[SIMILAR MATTER FILED IN PREVIOUS SESSION  
SEE SENATE, NO. 502 OF 2013-2014.]

The Commonwealth of Massachusetts

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**In the One Hundred and Eighty-Ninth General Court  
(2015-2016)**  
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An Act to establish criteria for Masshealth hardship waivers.

*Be it enacted by the Senate and House of Representatives in General Court assembled, and by the authority of the same, as follows:*

1 SECTION 1. Chapter 118E of the General Laws, as appearing in the 2012 Official  
2 Edition, is hereby amended by inserting after section 28 the following section:-

3 Section 28A. A nursing facility resident may claim undue hardship in order to eliminate  
4 the period of ineligibility. In accordance with P.L. 109-171 amending Section 1917(c)(2)(D) of  
5 the Social Security Act, the division shall establish procedures for determining whether undue  
6 hardship exists as a result of the imposition of a period of ineligibility, which shall include  
7 written notice to said individual that an undue hardship exception exists, a timely process for  
8 determining whether an undue hardship waiver shall be granted and an opportunity to appeal an  
9 adverse determination. An individual may request an undue hardship waiver within 90 days  
10 after the date of the final decision to impose a period of ineligibility, including judicial appeals.

11 (a) There shall be a rebuttable presumption that an institutionalized individual is eligible  
12 for an undue hardship waiver if the individual provides documentation that all of the following  
13 criteria are met:

14 1) the individual has insufficient available resources, excluding the community spouse  
15 resource allowance, to provide medical care, food, shelter, clothing and other necessities of life  
16 such that the individual would be at risk of serious deprivation or harm;

17 2) the individual has made reasonable attempts to retrieve the transferred resources or  
18 receives adequate compensation;

19 3) there is no available less costly alternative to institutional care that would meet the  
20 individual's care needs; and

21 4) the period of ineligibility will not be a mere inconvenience to the applicant but rather  
22 will create a situation that would subject the applicant to risk of serious deprivation.

23 (b) A nursing facility need not express an intent to discharge the individual for  
24 nonpayment in order for a hardship waiver to be granted.

25 (c) The division shall promulgate regulations incorporating these criteria for  
26 consideration of an undue hardship waiver request.