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# The Commonwealth of Massachusetts

#### PRESENTED BY:

# Kate Hogan

To the Honorable Senate and House of Representatives of the Commonwealth of Massachusetts in General Court assembled:

The undersigned legislators and/or citizens respectfully petition for the adoption of the accompanying bill:

An Act to protect MassHealth applicants facing undue hardship.

#### PETITION OF:

NAME:	DISTRICT/ADDRESS:	DATE ADDED:
Kate Hogan	3rd Middlesex	2/10/2021
Harriette L. Chandler	First Worcester	2/25/2021
Brian W. Murray	10th Worcester	3/22/2021
Natalie M. Higgins	4th Worcester	10/13/2021

#### HOUSE DOCKET, NO. 1705 FILED ON: 2/10/2021

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By Ms. Hogan of Stow, a petition (accompanied by bill, House, No. 1273) of Kate Hogan, Harriette L. Chandler and Brian W. Murray for legislation to establish criteria for MassHealth hardship waivers. Health Care Financing.

# [SIMILAR MATTER FILED IN PREVIOUS SESSION SEE HOUSE, NO. 1161 OF 2019-2020.]

# The Commonwealth of Massachusetts

In the One Hundred and Ninety-Second General Court (2021-2022)

An Act to protect MassHealth applicants facing undue hardship.

Be it enacted by the Senate and House of Representatives in General Court assembled, and by the authority of the same, as follows:

1 SECTION 1. Chapter 118E of the General Laws, as appearing in the 2018 Official

2 Edition, is hereby amended by inserting after section 28 the following section:—

3 Section 28A.

(a) A nursing facility resident may claim undue hardship in order to eliminate the period
of ineligibility. In accordance with P.L. 109-171 amending Section 1917(c)(2)(D) of the Social
Security Act, the division shall establish procedures for determining whether undue hardship
exists as a result of the imposition of a period of ineligibility, which shall include written notice
to said individual that an undue hardship exception exists, a timely process for determining
whether an undue hardship waiver shall be granted and an opportunity to appeal an adverse

10	determination. An individual may request an undue hardship waiver within 90 days after the
11	date of the final decision to impose a period of ineligibility, including judicial appeals.
12	(b) There shall be a rebuttable presumption that an institutionalized individual is eligible
13	for an undue hardship waiver if the individual provides documentation that all of the following
14	criteria are met:
15	1) the individual has insufficient available resources, excluding the community spouse
16	resource allowance, to provide medical care, food, shelter, clothing and other necessities of life
17	such that the individual would be at risk of serious deprivation or harm;
18	2) the individual has made reasonable attempts to retrieve the transferred resources or
19	receives adequate compensation;
20	3) there is no available less costly alternative to institutional care that would meet the
21	individual's care needs; and
22	4) the period of ineligibility will not be a mere inconvenience to the applicant but rather
23	will create a situation that would subject the applicant to risk of serious deprivation.
24	(c) A nursing facility need not express an intent to discharge the individual for
25	nonpayment in order for a hardship waiver to be granted.
26	(d) The division shall promulgate regulations incorporating these criteria for
27	consideration of an undue hardship waiver request.

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