

HOUSE No. 3082

The Commonwealth of Massachusetts

PRESENTED BY:

Kate Lipper-Garabedian

To the Honorable Senate and House of Representatives of the Commonwealth of Massachusetts in General Court assembled:

The undersigned legislators and/or citizens respectfully petition for the adoption of the accompanying bill:

An Act regarding information governance.

PETITION OF:

NAME:	DISTRICT/ADDRESS:	DATE ADDED:
<i>Kate Lipper-Garabedian</i>	<i>32nd Middlesex</i>	<i>1/19/2023</i>

HOUSE No. 3082

By Representative Lipper-Garabedian of Melrose, a petition (accompanied by bill, House, No. 3082) of Kate Lipper-Garabedian for legislation to authorize public agencies and municipalities to create, implement, maintain, and enforce a comprehensive information governance plan for public records. State Administration and Regulatory Oversight.

[SIMILAR MATTER FILED IN PREVIOUS SESSION
SEE HOUSE, NO. 3195 OF 2021-2022.]

The Commonwealth of Massachusetts

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**In the One Hundred and Ninety-Third General Court
(2023-2024)**
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An Act regarding information governance.

Be it enacted by the Senate and House of Representatives in General Court assembled, and by the authority of the same, as follows:

1 SECTION 1. Section 7 of Chapter 4 of the General Laws is hereby amended in clause
2 twenty-sixth by inserting the following subclause:-

3 (k) protected by the attorney-client privilege, the work product doctrine, or other
4 doctrinal protection from disclosure;

5 SECTION 2. Chapter 66 of the General Laws is hereby amended by adding the following
6 section:-

7 Section 2. (a) For purposes of this section, the term “information governance
8 plan” or “IG plan” shall mean a comprehensive set of protocols for the efficient retention and

9 routine disposal of documents and data existing in any format or medium, whether or not said
10 documents and data are deemed public records as defined in clause twenty-sixth of section 7 of
11 chapter 4.

12 (b) Each agency and municipality subject to the requirements of this chapter with
13 regard to public records shall create, implement, maintain, and enforce a comprehensive
14 information governance plan, including, at minimum, protocols for: storage, naming, privacy,
15 security, routine disposal and methods for halting that disposal when necessary, and appropriate
16 sharing of documents and data existing in any format or medium.

17 (c) The IG plan shall comply with the state records retention schedule published
18 and maintained by the secretary of the commonwealth.

19 (d) The IG plan shall itself be a public record, provided that any portions thereof
20 protected from disclosure by one of the exemptions set forth in clause twenty-sixth of section 7
21 of chapter 4 may be redacted prior to production.

22 (e) The Attorney General shall enforce the provisions of this section.