

**HOUSE . . . . . No. 637**

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**The Commonwealth of Massachusetts**

PRESENTED BY:

***Jack Patrick Lewis and Sarah K. Peake***

*To the Honorable Senate and House of Representatives of the Commonwealth of Massachusetts in General Court assembled:*

The undersigned legislators and/or citizens respectfully petition for the adoption of the accompanying bill:

An Act establishing an LGBTQI long-term care facility bill of rights.

PETITION OF:

NAME:	DISTRICT/ADDRESS:	DATE ADDED:
<i>Jack Patrick Lewis</i>	<i>7th Middlesex</i>	<i>1/20/2023</i>
<i>Sarah K. Peake</i>	<i>4th Barnstable</i>	<i>1/20/2023</i>
<i>Patricia D. Jehlen</i>	<i>Second Middlesex</i>	<i>1/20/2023</i>
<i>Rebecca L. Rausch</i>	<i>Norfolk, Worcester and Middlesex</i>	<i>1/22/2023</i>
<i>Joanne M. Comerford</i>	<i>Hampshire, Franklin and Worcester</i>	<i>2/9/2023</i>
<i>Natalie M. Higgins</i>	<i>4th Worcester</i>	<i>3/7/2023</i>
<i>James B. Eldridge</i>	<i>Middlesex and Worcester</i>	<i>3/13/2023</i>
<i>Samantha Montaño</i>	<i>15th Suffolk</i>	<i>3/24/2023</i>
<i>Tommy Vitolo</i>	<i>15th Norfolk</i>	<i>4/4/2023</i>
<i>Julian Cyr</i>	<i>Cape and Islands</i>	<i>5/1/2023</i>
<i>Mindy Domb</i>	<i>3rd Hampshire</i>	<i>6/5/2023</i>
<i>David Henry Argosky LeBoeuf</i>	<i>17th Worcester</i>	<i>10/25/2023</i>

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By Representatives Lewis of Framingham and Peake of Provincetown, a petition (accompanied by bill, House, No. 637) of Jack Patrick Lewis, Sarah K. Peake and others relative to the rights of persons who identify as LGBTQI in transparency and accountability. Elder Affairs.

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**The Commonwealth of Massachusetts**

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**In the One Hundred and Ninety-Third General Court  
(2023-2024)**  
\_\_\_\_\_

An Act establishing an LGBTQI long-term care facility bill of rights.

*Be it enacted by the Senate and House of Representatives in General Court assembled, and by the authority of the same, as follows:*

1 Chapter 111 of the General Laws is hereby amended by inserting after section 72BB the  
2 following section:-

3 Section 72CC. (a) As used in this section the following words shall, unless the context  
4 requires otherwise, have the following meanings:

5 "Gender expression", a person's gender-related appearance and behavior, whether or not  
6 stereotypically associated with the person's birth sex.

7 "Gender identity" or "Gender", a person's gender-related identity, appearance, or  
8 behavior, whether or not that gender-related identity, appearance or behavior is different from  
9 that traditionally associated with the person's physiology or birth sex. Gender-related identity  
10 may be shown by providing evidence including, but not limited to, medical history, care or  
11 treatment of the gender-related identity, consistent and uniform assertion of the gender-related  
12 identity or any other evidence that the gender-related identity is sincerely held as part of a

13 person's core identity; provided, however, that gender-related identity shall not be asserted for  
14 any improper purpose.

15 "Gender-nonconforming", a person whose gender expression does not conform to  
16 stereotypical expectations of that person's gender.

17 "Gender transition", a process in which a person begins to live according to that person's  
18 gender identity, rather than the sex the person was assigned at birth. The process may include  
19 changing one's clothing, appearance, name, or identification documents or undergoing medical  
20 treatments.

21 "HIV", human immunodeficiency virus.

22 "Intersex", a person whose sexual or reproductive anatomy or chromosomal pattern is not  
23 consistent with typical definitions of male or female.

24 "LGBTQI", lesbian, gay, bisexual, transgender, questioning, queer, and intersex.

25 "Long-term care facility", any institution, whether conducted for charity or profit, that is  
26 advertised, announced, or maintained for the express or implied purpose of providing 4 or more  
27 individuals admitted thereto with long-term resident, nursing, convalescent or rehabilitative care;  
28 supervision and care incident to old age for ambulatory persons; or retirement home care for  
29 elderly persons. Long-term care facility shall include convalescent or nursing homes, rest homes,  
30 infirmaries maintained in towns and charitable homes for the aged.

31 "Long-term care facility staff", all individuals employed by, or contracted directly with, a  
32 long-term care facility.

33 "Non-binary" describes a person whose gender identity falls outside of the traditional  
34 gender binary structure of man and woman.

35 "Resident", a resident, or patient of a long-term care facility.

36 "Queer", a person whose gender expression, gender identity or sexual orientation does  
37 not conform to dominant expectations or standards.

38 "Questioning", a person who is exploring or unsure about their own sexual orientation or  
39 gender identity or expression.

40 "Sexual orientation", a person's romantic or sexual attraction to other people.

41 "Transgender", a person whose gender identity or gender expression differs from the birth  
42 sex of that person.

43 (b) Except as provided in subsection

44 (c), any long-term care facility and long-term care facility staff are prohibited from taking  
45 any of the following actions based in whole or in part on a person's actual or perceived sexual  
46 orientation, gender identity, gender expression, intersex status, or HIV status:

47 (1) denying admission to a long-term care facility, transferring or refusing to transfer a  
48 resident within a facility or to another facility or discharging or evicting a resident from a  
49 facility;

50 (2) denying a request by residents to share a room;

51 (3) where rooms are assigned by gender, assigning, reassigning or refusing to assign a  
52 room to a transgender resident other than in accordance with the transgender resident's gender

53 identity, unless at the transgender or resident's request, and assigning, reassigning or refusing to  
54 assign a room to a non-binary resident other than in accordance with the non-binary resident's  
55 preference.

56 (4) prohibiting a resident from using, or harassing a resident who seeks to use or does  
57 use, a restroom available to other persons of the same gender identity, regardless of whether the  
58 resident is making a gender transition, has taken or is taking hormones, has undergone gender  
59 affirmation surgery or presents as gender-nonconforming. For the purposes of this paragraph,  
60 harassment includes, but is not limited to, requiring a resident to show identity documents in  
61 order to gain entrance to a restroom available to other persons of the same gender identity;

62 (5) repeatedly and intentionally failing to use a resident's chosen name or pronouns after  
63 being informed of the chosen name or pronouns, in a manner that constitutes discrimination,  
64 harassment or bullying;

65 (6) denying a resident the right to wear or be dressed in clothing, accessories or cosmetics  
66 or to engage in grooming practices that are permitted to any other resident;

67 (7) restricting a resident's right to associate with other residents or with visitors, including  
68 the right to consensual sexual relations where sexual relations would not be restricted if the  
69 participants were heterosexual or married;

70 (8) denying or restricting medical or nonmedical care that is appropriate to a resident's  
71 organs and bodily needs or providing medical or nonmedical care that, to a similarly-situated,  
72 reasonable person, unduly demeans the resident's dignity or causes avoidable discomfort; or

73 (9) refusing or willfully failing to provide any service, care or reasonable accommodation  
74 to a resident or an applicant for services or care.

75 (c) The requirements of this section shall not apply to the extent that compliance with the  
76 requirement is incompatible with any professionally-reasonable clinical judgment.

77 (d) Each facility shall distribute a document containing the following notice alongside the  
78 informational document required by section 72AA:

79 "[Name of facility] does not discriminate and does not permit discrimination, including,  
80 but not limited to, bullying, abuse or harassment, on the basis of actual or perceived sexual  
81 orientation, gender identity, gender expression, intersex status or HIV status or based on  
82 association with another individual on account of that individual's actual or perceived sexual  
83 orientation, gender identity, gender expression, intersex status or HIV status. This includes  
84 residents and staff as well as family members and other visitors to the facility. You may file a  
85 complaint with the office of the long-term care ombudsman, [provide current contact  
86 information] if you believe you have experienced this kind of discrimination."

87 (e) Each long-term care facility shall ensure that resident records, including records  
88 generated at the time of admission, include the resident's gender and the name and pronouns by  
89 which the resident would like to be identified, as indicated by the resident.

90 (f) Unless required by state or federal law, no long-term care facility shall disclose any  
91 personal identifying information regarding: (1) a resident's sexual orientation; (2) whether a  
92 resident is transgender or non-binary; (3) a resident's gender transition status; (4) a resident's  
93 intersex status; or (5) a resident's HIV status. Long-term care facilities shall take appropriate  
94 steps to minimize the likelihood of inadvertent or accidental disclosure of such information to

95 other residents, visitors, or long-term care facility staff, except when necessary for long-term  
96 care facility staff to perform their duties.

97 (g) Unless expressly authorized by the resident or the resident's authorized representative,  
98 long-term facility staff not directly involved in providing direct care to a resident. A facility  
99 shall use doors, curtains, screens, or other effective visual barriers to provide bodily privacy for  
100 all residents, including, but not limited to, transgender, non-binary, intersex or gender-  
101 nonconforming residents, whenever they are partially or fully unclothed.

102 (h) Informed consent shall be required in relation to any non-therapeutic examination,  
103 observation, or treatment of a resident of the facility.

104 (i) Transgender residents shall be provided access to such transition-related assessments,  
105 therapy and treatments as have been recommended by the resident's health care provider,  
106 including, but not limited to, transgender-related medical care, including hormone therapy and  
107 supportive counseling.

108 (j) LGBTQI-related programming, such as an LGBTQI Pride Month event or a  
109 Transgender Day of Remembrance event, will be allowed and treated equally to other holidays  
110 and cultural celebrations or commemorations.

111 (k) The department shall adopt regulations relative to long-term care facilities that violate  
112 the requirements of this section, or that employ a staff member who violates the requirements of  
113 this section. The regulations shall include, but not be limited to, civil penalties or other  
114 administrative action for any long-term care facility found to be in violation of this section.  
115 Nothing in this act shall be construed to limit the ability to bring any civil, criminal, or  
116 administrative action for conduct constituting a violation of any other provision of law.

117 (1) (1) Each long-term care facility shall ensure that the long-term care facility staff  
118 receive training, on at least a biennial basis, concerning:

119 (i) the care of LGBTQI older adults and older adults living with HIV; and

120 (ii) the prevention of discrimination based on sexual orientation, gender identity or  
121 expression, intersex status, and HIV status.

122 (2) The training required by this section shall include, but not be limited to:

123 (i) the definition of the terms commonly associated with sexual orientation, gender  
124 identity and expression, intersex status, and HIV status;

125 (ii) best practices for communicating with or about LGBTQI older adults and older adults  
126 living with HIV, and others who are LGBTQI and/or living with HIV, including the use of the  
127 name and pronouns by which a resident has expressed the desire to be identified;

128 (iii) a description of the health and social challenges historically experienced by LGBTQI  
129 older adults and older adults living with HIV, and others who are LGBTQI and/or living with  
130 HIV, including discrimination when seeking or receiving care at long-term care facilities, and the  
131 demonstrated physical and mental health effects within the LGBTQI community associated with  
132 such discrimination;

133 (iv) strategies to create a safe and affirming environment for LGBTQI seniors and  
134 residents living with HIV, including suggested changes to facility policies and procedures,  
135 forms, signage, communication between residents and their families, activities and staff training  
136 and in-services; and

137 (v) an overview of the provisions of this section.

138 (3) The training required by this section shall be provided by an entity that has  
139 demonstrated expertise in creating safe and affirming environments and identifying the legal,  
140 social, and medical challenges faced by LGBTQI older adults and older adults living with HIV,  
141 and others who are LGBTQI and/or living with HIV, who reside in long-term care facilities.

142 (4) Long-term care facility staff shall complete all training required by this section within  
143 1 year of their date of hire unless the new hire provides the long-term care facility with  
144 documentation demonstrating that they have completed equivalent training within the past 2  
145 years.

146 (5) Each long-term care facility shall retain records documenting the completion of the  
147 training required pursuant to this section by each administrator and staff member at the long-term  
148 care facility. Compliance records shall be made available, upon request, to the department, the  
149 executive office of health and human services and the office of the long-term care ombudsman.

150 (6) Each long-term care facility shall assume the cost of providing the training required  
151 pursuant to this section.

152 (m) The commissioner and the secretary of the executive office of health and human  
153 services shall adopt rules and regulations as may be necessary to implement the provisions of  
154 this section.

155 SECTION 2. (a) Each long-term care facility shall designate 2 employees, including 1  
156 employee representing management at the facility and 1 employee representing direct care staff  
157 at the facility, to receive in-person training required by section 1 within 6 months of the effective  
158 date of this act. The designated employees shall serve as points of contact for the long-term care  
159 facility regarding compliance with the provisions of this act and shall develop a general training

160 plan for the facility. In the event a designated employee ceases to be employed by the facility,  
161 the facility shall designate another employee who is representative of the employee group  
162 represented by the former designee, who shall complete the in-person training required pursuant  
163 to this section, serve as a point of contact for the facility regarding compliance with the  
164 provisions of this act, and have joint responsibility for the facility's training plan.

165 (b) All long-term care facility staff employed by a long-term care facility on the effective  
166 date of this act, other than an employee designated pursuant to subsection (a), shall complete the  
167 training required by section 1 within 1 year of the effective date of this act.

168 SECTION 3. This act shall take effect 180 days after the date of enactment.