

**SENATE . . . . . No. 386**

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**The Commonwealth of Massachusetts**

PRESENTED BY:

*Joan B. Lovely*

*To the Honorable Senate and House of Representatives of the Commonwealth of Massachusetts in General Court assembled:*

The undersigned legislators and/or citizens respectfully petition for the adoption of the accompanying bill:

An Act relative to disclosing continuing care retirement community entrance fees.

PETITION OF:

NAME:	DISTRICT/ADDRESS:	
<i>Joan B. Lovely</i>	<i>Second Essex</i>	
<i>Rebecca L. Rausch</i>	<i>Norfolk, Worcester and Middlesex</i>	<i>7/11/2023</i>

**SENATE . . . . . No. 386**

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By Ms. Lovely, a petition (accompanied by bill, Senate, No. 386) of Joan B. Lovely for legislation relative to disclosing continuing care retirement community entrance fees. Elder Affairs.

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[SIMILAR MATTER FILED IN PREVIOUS SESSION  
SEE SENATE, NO. 417 OF 2021-2022.]

**The Commonwealth of Massachusetts**

\_\_\_\_\_  
**In the One Hundred and Ninety-Third General Court  
(2023-2024)**  
\_\_\_\_\_

An Act relative to disclosing continuing care retirement community entrance fees.

*Be it enacted by the Senate and House of Representatives in General Court assembled, and by the authority of the same, as follows:*

1           Section 76 of chapter 93 of the General Laws is hereby amended by adding, after  
2 paragraph (c)(8), the following new paragraph:-

3           (9) In addition to the requirements otherwise set forth herein, the provider shall give  
4 every prospective resident a separate document captioned "Disclosure of Entrance Fee Refund"  
5 that clearly states (a) the amount of the entrance fee to be refunded to the resident under the  
6 provider's contract, pursuant to paragraph (4) hereof; and (b) the terms, conditions and  
7 explanation of the process by which the provider shall make such refund to the resident when the  
8 resident leaves the facility or dies. The resident shall sign this statement prior to paying the full  
9 entrance fee to the provider. This requirement shall not apply to any fee paid to get on a waiting  
10 list for a continuing care retirement community.