

**SENATE . . . . . No. 65**

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**The Commonwealth of Massachusetts**

PRESENTED BY:

*Joanne M. Comerford*

*To the Honorable Senate and House of Representatives of the Commonwealth of Massachusetts in General Court assembled:*

The undersigned legislators and/or citizens respectfully petition for the adoption of the accompanying bill:

An Act protecting benefits owed to foster children.

PETITION OF:

NAME:	DISTRICT/ADDRESS:	
<i>Joanne M. Comerford</i>	<i>Hampshire, Franklin and Worcester</i>	
<i>Liz Miranda</i>	<i>Second Suffolk</i>	<i>1/31/2023</i>

**SENATE . . . . . No. 65**

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By Ms. Comerford, a petition (accompanied by bill, Senate, No. 65) of Joanne M. Comerford and Liz Miranda for legislation to protect benefits owed to foster children. Children, Families and Persons with Disabilities.

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**The Commonwealth of Massachusetts**

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**In the One Hundred and Ninety-Third General Court  
(2023-2024)**  
\_\_\_\_\_

An Act protecting benefits owed to foster children.

*Be it enacted by the Senate and House of Representatives in General Court assembled, and by the authority of the same, as follows:*

1           SECTION 1. Section 21 of chapter 119 of the General Laws, as appearing in the 2020  
2 Official Edition, is hereby amended by inserting after the definition of “Appropriate Services”  
3 the following definition:-

4           “Benefits”, benefits under Title XVI of the Social Security Act, also referred to as  
5 “Supplemental Security Income” or “SSI”; benefits under Title II of the Social Security Act, also  
6 referred to as “Retirement, Survivors or Disability Benefits” or “RSDI”; or federal veterans  
7 benefits.

8           SECTION 2. Said section 21 of said chapter 119, as so appearing, is hereby further  
9 amended by inserting after the definition of “Relative” the following definition:-

10           “Representative Payee or Fiduciary”, any person or entity designated to receive benefits  
11 for a minor child under the agency rules governing such benefits.

12 SECTION 3. Section 23 of said chapter 119, as so appearing, is hereby amended by  
13 inserting after subsection (i) the following subsection:-

14 (j) The department shall comply with section 23C, including providing eligibility  
15 screening, payee or fiduciary assistance, appropriate notice, benefits accounting, conservation of  
16 benefits and other services relative to benefits for children and youth below the age of 22 under  
17 the custody, care, or responsibility of the department.

18 SECTION 4. Chapter 119 of the General Laws is hereby amended by inserting after  
19 section 23B the following section:-

20 Section 23C. (a) When a child is placed in substitute care pursuant to a voluntary  
21 placement agreement or due to court-ordered custody, the department shall make all reasonable  
22 efforts to identify within 60 days of the child being committed to custody of the department  
23 whether the child is already receiving or may be eligible to receive benefits. In reviewing  
24 eligibility, the department shall consult with the parents and others who may have information  
25 about the child's eligibility. If the department ascertains, or has cause to believe, that the child  
26 may be eligible for benefits, it shall apply to the agency administering such benefits on the  
27 child's behalf, in cooperation with the child's attorney. If benefits are denied, the department  
28 shall notify the child's attorney and consult with its legal department regarding whether to appeal  
29 the decision. The department shall review cases of children in care annually to determine  
30 whether the child may have become eligible for benefits after the initial assessment. Whenever  
31 the child is or may be eligible for SSI, the department shall, if necessary for benefits eligibility,  
32 forego claiming that child for purposes of any federal IV-E maintenance payments under Section

33 475(4) of the Social Security Act. The department shall designate an individual in its central  
34 office and each of its regional offices to oversee its responsibilities under this subsection.

35 (b) If the child is already receiving benefits prior to entering department custody, the  
36 department may apply to be designated as the child's representative payee or fiduciary. If the  
37 department is applying for benefits for the child, the department may also apply to be the  
38 representative payee or fiduciary. In either instance, in deciding whether to apply to be the  
39 representative payee or fiduciary, the department, in cooperation with the child's attorney, shall  
40 consider the preferences mandated in 20 C.F.R. § 404.2021(c) or 20 C.F.R. § 416.621, or other  
41 applicable program rules, and apply to become representative payee or fiduciary only if there is  
42 no other suitable candidate available. Where the goal is reunification, the department shall  
43 consider whether applying to become the child's representative payee or fiduciary will  
44 undermine the goal of reunification and be contrary to the child's best interests. Where the  
45 department is the representative payee or fiduciary, the department shall periodically review if  
46 under current circumstances, someone other than the department is available to apply to the  
47 applicable benefits agency to assume such a role, and could better serve as representative payee  
48 or fiduciary, in the child's best interests.

49 (c) When the department submits an application to be appointed as a child's  
50 representative payee or fiduciary, or applies on behalf of the child for benefits, the department  
51 shall provide prior notice to the child's parents if parental rights have not been terminated, the  
52 legal guardian or guardians, the child's attorney, the attorney or attorneys for the parents or legal  
53 guardian, the child's caseworker and the child, if the child is aged 12 or older. The notice shall  
54 state that interested parties may submit information relevant to the selection of a representative  
55 payee or fiduciary for the child, and that individuals may have the right to contest the selection of

56 a representative payee or fiduciary before the Social Security Administration or Veterans  
57 Administration. Prompt notice shall also be given to such persons regarding any communications  
58 from the Social Security Administration or Veterans Administration pertaining to acceptance or  
59 denial of benefits or the selection of a representative payee or fiduciary, as well as any appeal or  
60 other action requested by the department regarding an application for benefits. Prompt notice  
61 shall also be given to all such parties whenever a special trust account or savings account is  
62 established on behalf of the child under subsections (e) and (f).

63 (d) When the department is the child's representative payee or fiduciary, it shall maintain  
64 an accounting of the child's benefits, and shall submit a report quarterly to the child, if the child  
65 is aged 12 or over, parents, if parental rights have not been terminated, guardian, counsel for the  
66 child, counsel for the parent or parents, counsel for the guardian, the child's caseworker and the  
67 court. The report shall include a statement of the amount and source of benefits collected by the  
68 department since any prior notification; the amount of benefits paid into any account maintained  
69 on behalf of the child; any amounts deducted by the department and the reasons for the  
70 deductions; any other withdrawals from the account established for the child and the reasons for  
71 such withdrawals; and information regarding all the child's assets and resources, including  
72 benefits, insurance, cash assets, trust accounts, and earnings.

73 (e) If the department is the child's representative payee or fiduciary, it shall place no less  
74 than 10 per cent of the child's benefits in an account to be used only for the child's personal  
75 needs. The department shall not use such funds to pay for items or activities that it ordinarily  
76 purchases for other foster children who do not receive benefits. If the child is receiving SSI  
77 benefits, the department shall ensure that any funds retained for personal needs do not exceed  
78 any federal asset limit. The balance of funds from benefits held by the department as a

79 representative payee or fiduciary may be spent on unmet needs, subject to program requirements  
80 for administration of such benefits, and otherwise shall be conserved as savings for the child's  
81 transition to adulthood at age 18. Any funds administered for SSI recipients above the federal  
82 asset limit shall be conserved in an Achieving a Better Life Experience (ABLE) account,  
83 authorized by Section 529A of the Internal Revenue Code of 1986, or another trust account for  
84 the child determined not to interfere with SSI or asset limitations for any other benefit program.  
85 If the child is not receiving SSI or other benefits with an asset limit, the department shall place  
86 excess funds in a savings account for the child. Benefits of a foster child shall not be used by the  
87 department to offset the cost of providing foster care. If the department is the child's  
88 representative payee or fiduciary and receives retroactive benefits for the child, those funds shall  
89 be administered as required by program rules and placed in a separate dedicated account  
90 pursuant to applicable regulations, where necessary.

91 (f) The department shall take steps to conserve the benefits of children receiving benefits  
92 under this paragraph to assist them in the transition to adulthood and living independently. The  
93 department shall establish accounts as specified in subsection (e) in conserving a child's benefits.  
94 The department shall work actively with the Social Security Administration and the child to  
95 ensure that when the child leaves foster care or turns 18, all payments of benefits will be returned  
96 to the Social Security Administration to be held on the child's behalf or, upon the instructions of  
97 Social Security Administration, transferred to the child or to a new representative payee. The  
98 department shall provide the child with ongoing financial literacy training and support, including  
99 specific information regarding the existence, availability, and use of funds conserved for the  
100 child, beginning by age 14. Financial literacy training concerning restrictions on the use of

101 conserved funds shall also be made available to all parents, guardians, and adoptive parents  
102 gaining access to funds conserved by the department.

103 (g) The department shall provide an annual report to the house and senate committees on  
104 ways and means, the committee on children, families and persons with disabilities, the clerks of  
105 the house and the senate and the secretary of the executive office of administration and finance,  
106 not later than September 1; provided, that the report shall set forth (i) the numbers of children  
107 committed to the department's custody who were screened for eligibility for benefits; (ii)  
108 whether such screening occurred within 60 days of being committed to the department's custody  
109 and if not, the date of the screening and reasons for the delay; (iii) the percentage of the children  
110 screened who were already receiving benefits; determined to possibly be eligible for benefits;  
111 and determined not to be eligible for benefits; (iv) the actions taken on behalf of such children to  
112 apply for such benefits where they have been determined to be possibly eligible, including the  
113 number and type of applications filed and approved and the number of appeals filed; (v) the  
114 percentages of such children determined to be eligible for SSI, RSDI and veterans benefits; (vi)  
115 of all such children receiving SSI, RSDI or veteran's benefits, the number of children for whom  
116 the department is the representative payee, the number of children for whom the parent or  
117 guardian is the representative payee, and the number of children for whom another interested  
118 person is the representative payee; and (vii) the savings tools used by the department to conserve  
119 for transition the benefits of such children receiving SSI, RSDI and veterans benefits and the  
120 frequency and degree to which such tools were employed for such children during the annual  
121 review period.

122 (h) In administering the benefits of young adults ages 18 to 22 for whom the department  
123 is acting as a representative payee or fiduciary, the department shall comply with the  
124 requirements for children under subsections (a) through (g).

125 SECTION 5. Not later than 90 days after the effective date of this act, the secretary of the  
126 executive office of health and human services shall promulgate regulations as necessary to  
127 implement section 23C of chapter 119 of the General Laws, as inserted by this act.