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December 18, 2023

The Honorable Michael J. Rodrigues, Chair
Senate Committee on Ways and Means
State House, Room 212
Boston, MA 02133

The Honorable Aaron Michlewitz, Chair
House Committee on Ways and Means
State House, Room 243
Boston, MA 02133

Dear Chairs Rodrigues and Michlewitz:

Pursuant to Chapter 77 of the Acts of 2023, we are transmitting to you this report on the Emergency Housing Assistance Program.

Sincerely,

Matthew J. Gorzkowicz

Secretary Matthew J. Gorzkowicz,
Executive Office for Administration
& Finance

Edward M. Augustus Jr.

Secretary Edward Augustus,
Executive Office for Housing and
Livable Communities

MEMORANDUM

TO: House and Senate Committees on Ways and Means
FR: Executive Office for Administration and Finance, Executive Office of Housing and Livable Communities
DT: December 18, 2023
RE: Bi-weekly EA report

Background/Narrative

The table below includes key datapoints outlined in Chapter 77 of the Acts of 2023. The data is updated as of December 12, 2023. The Administration continues to pursue key activities related to these datapoints below.

Caseload

Datapoint	Value as of 12/12/23	Notes
Total families in EA who entered as migrants, refugees, or asylum seekers	3,516	Estimate based on citizenship status of families recently entering EA applied to systemwide caseload based on primary language of heads of household.
Total families currently in shelters, hotels or motels, by municipality	See Appendix A	Families are supported across traditional EA shelters, hotels/motels, and temporary emergency shelters.

Work Authorizations

- Work Authorization Clinics:** In partnership with the Department of Homeland Security and multiple Commonwealth agencies, the Administration successfully ran two weeks of work authorization clinics for migrants staying in emergency family shelter (November 13-17 and November 27-30). In total, the work authorization clinics supported 2,910 individuals, completed 1,951 biometrics with USCIS, vaccinated 1,031 adults and children, and facilitated 734 visits to MassHire stations.

Datapoint	Value as of 12/12/23	Notes
Total number of individuals in EA who entered as migrants, refugees, or asylum seekers who have work authorizations	813	Adults who entered as migrants, refugees, or asylum seekers in EA shelter system who have self-reported that they have confirmed work authorization. This excludes (1) US citizens, green card holders, and other categories of individuals who have not recently migrated but are eligible to work; and (2) those who entered as migrants, refugees, or asylum seekers who have applied for work authorization but who have not reported confirmation of approved work authorization.

Fiscal

- **School District Reimbursements:** DESE is working with districts to collect student enrollment data, and payments are expected to be released later this month pending review of district data.

Datapoint	Value as of 12/12/23	Notes
Total amount expended on the emergency housing assistance program in FY24	\$205 M	Spending to date includes shelter & associated services, National Guard activation, Clinical and Safety Risk Assessment Sites, Temporary Emergency Shelters, Family Welcome Centers. Because the Commonwealth typically pays service providers and vendors monthly, spending to date is largely reflective of costs through October; November invoices are currently being received and processed.
Total amount expended on supplemental school district costs, by district	See Appendix B	First tranche of FY24 payments expected to be made in December. FY23 school district per-pupil emergency aid payments detailed in Appendix B.
Total amount expended on municipal supports, by municipality	None	No funding expended from 1599-0514 as of 12/12/23.
Total amount spent for any other purpose from 1599-0514	None	No funding expended from 1599-0514 as of 12/12/23.
Projected FY24 deficiency	\$224 M	Estimated deficiency accounts for funding available through the FY24 GAA, Housing Preservation and Stabilization Trust Fund, Ch. 268 of the Acts of 2022, Ch. 2 of the Acts of 2023, and Ch. 77 of the Acts of 2023. Estimated spending includes shelter & associated services, staffing, Clinical and Safety Risk Assessment Sites, Family Welcome Centers, school district reimbursements, immigration and refugee health, community, and workforce supports, and municipal support.
Projected FY25 costs through the end of FY25	\$915 M	While \$915 M represents projected FY25 costs, when you subtract out assumed FY25 resources consistent with the FY24 GAA, the gap between projected FY25 costs and assumed GAA resources is \$590 M. Estimate includes shelter & associated services, staffing, Clinical and Safety Risk Assessment

		Sites, Family Welcome Centers, school district reimbursements, immigration and refugee health, community, and workforce supports, and municipal support.
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Blueprint Moving Forward

Healey-Driscoll EA Shelter Funding Blueprint: Addressing Incurred and Anticipated Costs

In September, the Administration filed a \$250 M supplemental budget request to address the expanding needs of the Emergency Shelter System based on the number of families in the shelter system at that time. Since then, the number of families in our shelter system has grown, as has the associated funding need. The Legislature’s recent passage of \$260 M in supplemental funding has provided a critical infusion of resources to keep the system operating for the next several months.¹ The shelter system has reached capacity at 7,500 families, and at that level, **requires** additional funding to avoid imminent run-out dates for key programs.

Table 1: Breakdown of FY24 Remaining Deficiency

Item	Funding Available	FY24 Est. Spending	FY24 Est. Deficiency (Before supp)	Ch. 77 of the Acts of 2023 (FY23 closeout supp)	Remaining FY24 Deficiency (After supp)
Shelter & Associated Services	\$ 382	\$ (589)	\$ (208)	\$ 60	\$ (148)
Supplemental Shelter Staffing	\$ 22	\$ (28)	\$ (6)	\$ 6	\$ -
Clinical and Safety Risk Assessment Sites / Temporary Emergency Shelters	\$ 19	\$ (61)	\$ (42)	\$ 42	\$ -
Family Welcome Centers	\$ 1	\$ (3)	\$ (3)	\$ -	\$ (3)
School District Reimbursements	\$ 2	\$ (144)	\$ (142)	\$ 75	\$ (67)
Immigration & Refugee Health & Community Support	\$ 9	\$ (33)	\$ (25)	\$ 15	\$ (10)
Immigration & Refugee Workforce & Work Authorization Programs	\$ 5	\$ (7)	\$ (2)	\$ 5	\$ 3
Additional Municipal Support	\$ -	\$ (7)	\$ (7)	\$ 7	\$ -
Other EA Contracts (Budgeted in FY24)	\$ 10	\$ (10)	\$ -	\$ -	\$ -
Overflow site planning	\$ -	\$ (50)	\$ (50)	\$ 50	\$ -
Total	\$ 448	\$ (932)	\$ (484)	\$ 260	\$ (224)

At the same time, the current average length of stay for families in the system exceeds one year. That means that even with the system’s capacity level established, deficiency needs for EA are a two fiscal year problem, requiring a solution that spans FY24 and FY25. Fundamentally, the crisis of family homelessness requires a multi-faceted set of policies including shelter, supportive services, education and workforce training, and affordable housing programs that enable families to leave shelter and ultimately move on to stable housing.

Thankfully, the state has the resources available in Transitional Escrow to put a plan in place that will address FY24 and much of FY25 without requiring offsetting budget cuts to other programs to meet the spending requirements of the family shelter crisis. As of December 2023, the estimated uncommitted balance of the Transitional Escrow Fund (TEF) is approximately \$700 M.²

The Administration is, therefore, proposing to use the remaining balance of Transitional Escrow to fund direct EA costs and related services that help stabilize families and address barriers to

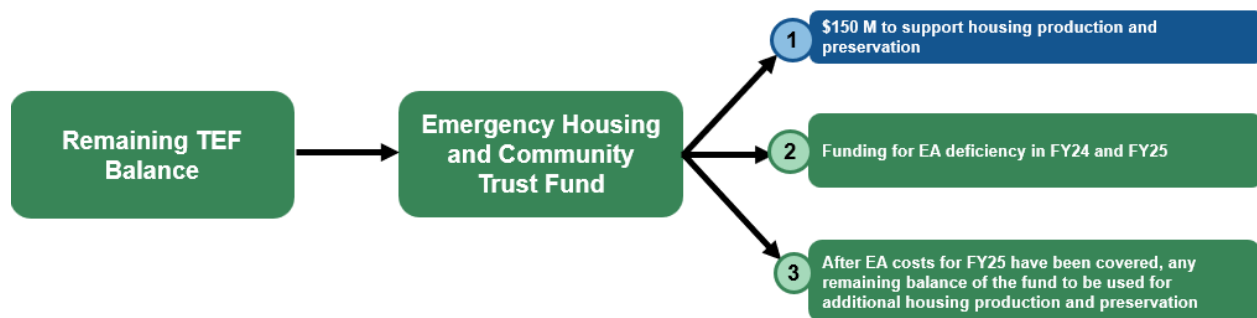
¹Includes the \$250 M originally sought for supplemental funding plus a new \$10 M line item in the closeout supp for resettlement agencies.

² Subject to change.

shelter exits. The plan also invests in housing production and preservation to make affordable, stable housing options available to more families.

Specifically, the Administration plans to file a supplemental budget that would move the remaining TEF balance into an Emergency Housing and Community Trust Fund, to be spent in the following prioritized manner:

1. Up to \$150 M to support housing production and preservation, supplementing the investments in the recently filed Affordable Homes Act
2. To fund FY24 EA shelter and related costs and continuing FY25 EA shelter costs
3. Remainder can be used for additional housing production and preservation



When combined with the recently passed \$260 M in supplemental budget funding,³ and the established system capacity levels, this plan covers the full projected FY24 deficiency and more than half of expected FY25 costs. The proposal also creates flexibility in how we address costs in FY25 so that if circumstances change (ex: federal supports, work authorizations, increased exits), resources can be redirected from reacting to the current crises to investing in housing production and preservation.

Table 2: Summary of Proposed EA Funding Strategy

		\$ (In Millions)
FY24	Transitional Escrow Fund (TEF) Total Available ao December 2023	\$ 700
	One-time production & preservation investment	\$ (150)
	Remaining FY24 Deficiency	\$ (224)
	TEF Remaining Balance After Addressing FY24 Deficiency	\$ 326
FY25	FY25 Est. Spending	\$ (915)
	Assuming resources consistent with FY24 GAA	\$ 325
	Remaining anticipated funding need	\$ (264)

³ Includes the \$250 M originally sought for supplemental funding plus a new \$10 M line item in the closeout supp for resettlement agencies.

The Administration's EA Shelter Funding Blueprint covers critical resources for families in the EA Shelter System as well as the communities supporting them, including the following FY24 investments:

Production-Focused Investments

- Up to \$150 M in cash for housing production and preservation to supplement investments in the recently filed Affordable Homes Act and continue addressing long-term solutions to housing insecurity

Shelter System Needs

- \$148 M for supportive services and safe shelter, including:
 - Shelter system at expanded caseloads (7,500 families)
 - Case management, housing search, public health, and community supports
 - Childcare, workforce readiness, English language, and other services to help families exit shelter and achieve stable permanent housing
- \$67 M for support for school districts and unhoused K-12 students, including:
 - School district costs associated with additional student enrollments
 - Special education services and English language instruction
 - Multilingual faculty recruitment and retention
- \$10 M for specialized Immigration and Refugee health and community supports to address the needs of families with complex immigration status issues

The remaining \$326 M in TEF funding will be held in reserve for FY25 needs. Recognizing the fluidity of the situation and the significant need for shelter and services during this crisis, as well as the importance of supporting the local communities in which these families are sheltered, attending school, and participating in everyday life, the proposal will allow spending flexibility to address changing demands in FY24 and FY25.

The Administration plans to file its supplemental budget legislation reflecting this EA Shelter Funding Blueprint in the coming weeks.

Appendix A: Total Families Currently in Shelters, Hotels or Motels by Municipality

Town	Total Families
Acton	11
Amherst	5
Andover	25
Arlington	15
Ashland	2
Attleboro	15
Auburn	32
Ayer	43
Barnstable	32
Bedford	92
Beverly	25
Billerica	24
Boston	1,308
Bourne	130
Braintree	23
Bridgewater	3
Brockton	168
Brookline	33
Burlington	34
Cambridge	34
Chelmsford	5
Chelsea	32
Chicopee	123
Concord	95
Danvers	98
Dartmouth	43
Dedham	160
Devens	12
Everett	107
Fairhaven	35
Fall River	75
Falmouth	9
Fitchburg	8
Foxborough	93
Framingham	158
Franklin	97
Gardner	53
Gloucester	5
Great Barrington	19
Greenfield	58
Hadley	11
Hanson	1
Haverhill	75
Holyoke	177

Town	Total Families
Hudson	44
Kingston	98
Lawrence	54
Leicester	37
Lexington	30
Lowell	168
Lynn	280
Malden	45
Mansfield	38
Marlborough	193
Marshfield	21
Medford	38
Medway	11
Melrose	1
Methuen	100
Middleborough	60
Milford	64
Milton	2
New Bedford	28
North Attleboro	67
Northborough	34
Norton	22
Norwell	15
Norwood	10
Peabody	177
Pittsfield	35
Plainville	71
Plymouth	58
Revere	66
Rockland	37
Salem	162
Saugus	69
Seekonk	38
Sharon	22
Shrewsbury	74
Somerset	27
South Hadley	10
Springfield	282
Stoneham	1
Stoughton	152
Sturbridge	49
Sutton	30
Swansea	35
Taunton	167
Tewksbury	26
Wakefield	2

Town	Total Families
Waltham	65
Wareham	14
West Springfield	104
Westminster	29
Westborough	105
Weymouth	9
Woburn	173
Worcester	303
Watertown	41
Yarmouth	36
Total	7,532

Appendix B: Amount Expended on Supplemental School District Costs by District

District					FY23 Total
	Amount <i>(Oct. 1, 2022 - Mar. 1, 2023)</i>	Date	Amount <i>(Mar. 2, 2023 - end of school year)</i>	Date	
Burlington	\$ -		\$ 44,200	8/30/2023	\$ 44,200
Cambridge	\$ -		\$ 11,648	8/30/2023	\$ 11,648
Chicopee	\$ -		\$ 52,416	8/30/2023	\$ 52,416
Concord	\$ -		\$ 39,832	8/30/2023	\$ 39,832
Concord-Carlisle	\$ -		\$ 13,312	8/30/2023	\$ 13,312
Dedham	\$ -		\$ 5,824	8/30/2023	\$ 5,824
Greenfield	\$ -		\$ 18,200	8/30/2023	\$ 18,200
Kingston	\$ 87,984	6/22/2023	\$ 130,416	8/30/2023	\$ 218,400
Marlborough	\$ 38,064	6/22/2023	\$ 104,832	8/30/2023	\$ 142,896
Methuen	\$ 237,952	6/22/2023	\$ 376,480	8/30/2023	\$ 614,432
Norwood	\$ -		\$ 3,432	8/30/2023	\$ 3,432
Oxford	\$ 21,320	6/22/2023	\$ 50,232	8/30/2023	\$ 71,552
Peabody	\$ -		\$ 43,472	8/30/2023	\$ 43,472
Plymouth	\$ 93,496	6/22/2023	\$ 123,864	8/30/2023	\$ 217,360
Revere	\$ -		\$ 11,544	8/30/2023	\$ 11,544
Salem	\$ 52,936	7/10/2023	\$ 231,504	8/30/2023	\$ 284,440
Shrewsbury	\$ -		\$ 102,648	8/30/2023	\$ 102,648
Silver Lake	\$ 27,248	6/22/2023	\$ 64,584	8/30/2023	\$ 91,832
Taunton	\$ -		\$ 61,672	8/30/2023	\$ 61,672
West Springfield	\$ 71,864	6/22/2023	\$ 295,360	8/30/2023	\$ 367,224
Westborough	\$ 44,928	6/22/2023	\$ 142,064	8/30/2023	\$ 186,992
Worcester	\$ 201,240	6/21/2023	\$ 235,040	8/30/2023	\$ 436,280
Total	\$ 877,032		\$ 2,162,576		\$ 3,039,608