SENATE DOCKET, NO. 933 FILED ON: 1/15/2025

SENATE . . . . . No. 1989

The Commonwealth of Massachusetts

PRESENTED BY:

Ryan C. Fattman

To the Honorable Senate and House of Representatives of the Commonwealth of Massachusetts in General Court assembled:

The undersigned legislators and/or citizens respectfully petition for the adoption of the accompanying bill:

An Act relative to the Massachusetts estate tax.

PETITION OF:

NAME:	DISTRICT/ADDRESS:	
Ryan C. Fattman	*Worcester and Hampden*	
Bruce E. Tarr	*First Essex and Middlesex*	*2/26/2025*

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SENATE . . . . . No. 1989

By Mr. Fattman, a petition (accompanied by bill, Senate, No. 1989) of Ryan C. Fattman and Bruce E. Tarr relative to the Massachusetts estate tax. Revenue.

[SIMILAR MATTER FILED IN PREVIOUS SESSION
SEE SENATE, NO. *1816* OF 2023-2024.]

The Commonwealth of Massachusetts

In the One Hundred and Ninety-Fourth General Court
(2025-2026)

An Act relative to the Massachusetts estate tax.

Be it enacted by the Senate and House of Representatives in General Court assembled, and by the authority of the same, as follows:

Section 2A of chapter 65C of the general laws, as appearing in the 2022 Official Edition, is hereby amended by inserting after the word “commonwealth”, in line 3, the following words:- "; provided, however, that no tax shall be imposed on the transfer of an estate valued at or less than $5,000,000."