

# SENATE . . . . . No. 471

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## The Commonwealth of Massachusetts

PRESENTED BY:

***Patricia D. Jehlen***

*To the Honorable Senate and House of Representatives of the Commonwealth of Massachusetts in General Court assembled:*

The undersigned legislators and/or citizens respectfully petition for the adoption of the accompanying bill:

An Act supporting seniors' financial stability.

PETITION OF:

NAME:

*Patricia D. Jehlen*

DISTRICT/ADDRESS:

*Second Middlesex*

# SENATE . . . . . No. 471

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By Ms. Jehlen, a petition (accompanied by bill, Senate, No. 471) of Patricia D. Jehlen that the Office of the State Treasurer be authorized to establish a curriculum to support seniors' financial literacy. Elder Affairs.

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[SIMILAR MATTER FILED IN PREVIOUS SESSION  
SEE HOUSE, NO. 638 OF 2023-2024.]

## The Commonwealth of Massachusetts

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In the One Hundred and Ninety-Fourth General Court  
(2025-2026)

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An Act supporting seniors' financial stability.

*Be it enacted by the Senate and House of Representatives in General Court assembled, and by the authority of the same, as follows:*

1           Chapter 10, as appearing in the 2020 Official Edition, is hereby amended by inserting  
2   after section 78 the following section:-

3           Section 79. The office of the state treasurer shall develop and periodically review and  
4   update model curriculum to support seniors' financial literacy and stability, in consultation with  
5   the executive office of elder affairs, the Massachusetts Councils on Aging and AARP  
6   Massachusetts.