



EXECUTIVE OFFICE OF HEALTH AND HUMAN SERVICES
COMMONWEALTH OF MASSACHUSETTS
OFFICE OF MEDICAID
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August 28, 2026

Chair Michael J. Rodrigues
Senate Committee on Ways and Means
State House, Room 212
Boston, MA 02133

Chair Aaron Michlewitz
House Committee on Ways and Means
State House, Room 243
Boston, MA 02133

Dear Chairs Rodrigues and Michlewitz:

Line item 4000-0601 in the Fiscal Year 2026 budget requires the Executive Office of Health and Human Services to report to the House and Senate Committees on Ways and Means on:

the implementation of the Medicare Savings Program expanded program eligibility for seniors pursuant to section 25A of said chapter 118E; provided further, that said report shall include, but not be limited to: (1) the number of members who are seniors whose household incomes, as determined by the executive office, exceed 135 per cent of the federal poverty level that are enrolled in Medicare Savings Programs during each month of the fiscal year; (2) total enrollment in the Qualified Medicare Beneficiary program, Specified Low-Income Medicare Beneficiary Program and Qualifying Individual Program; (3) total annual spending on Medicare premiums and cost-sharing for such members; (4) total annual transfers from the prescription advantage program in item 9110-1455 and Health Safety Net Trust Fund to fund the Medicare Savings Program expansion

This report covers the time period of July 1, 2024 to June 30, 2025.

As of June 2025, total senior and disabled enrollment (both previous and newly eligible members) in the QMB program was 333,299, total enrollment in the SLMB program was 14,004, and total enrollment in the QI program was 7,738. These totals include MSP-only members and members that have both MSP and full MassHealth coverage.

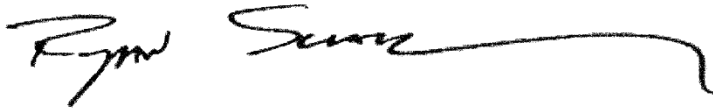
Below is the number of seniors and disabled individuals enrolled in the MSP-only benefit with income over 133% of the federal poverty level (FPL) during each month of the fiscal year. Note that the MassHealth system divides members as below or above 133% FPL so we have provided the breakdown at 133% FPL, rather than at 135% FPL. The total MassHealth spend for these MSP-only members with income over 133% FPL between July 1, 2024 and June 30, 2025 was \$100 million gross.

Month	Monthly enrollment
July 2024	31,404
August 2024	33,658
September 2024	35,389
October 2024	36,611
November 2024	37,909
December 2024	38,888
January 2025	39,623
February 2025	41,047
March 2025	40,534
April 2025	42,613
May 2025	43,171
June 2025	43,971

When the MSP eligibility changes took effect on January 1, 2020 (upper income limit expanded to 165% FPL) and January 1, 2023 (upper income limit expanded to 225% FPL), some individuals became newly eligible for MassHealth coverage of Medicare Part A and B cost sharing, which also qualified them for automatic eligibility for the federal Part D low income subsidy (LIS), which reduces out of pocket costs for Medicare drug benefits. As a result of the coverage expansion, there has been a reduction in demand on the Health Safety Net (HSN) because assistance previously covered by the HSN for Medicare cost sharing is covered by MassHealth and by the Part D LIS for the new MSP members. For state fiscal year 2025, the transfer from the Prescription Advantage program in line item 9110-1455 to the General Fund was \$0, and the transfer from the Health Safety Net Trust Fund to the General Fund was \$0.

I hope you find this report useful and informative. If you have any questions, please feel free to contact Sarah Nordberg-Dunlea at Sarah.Nordberg@mass.gov.

Sincerely,



Ryan Schwarz, MD, MBA
cc: Kiame Mahaniah, MD, MBA