Commonwealth of Massachusetts

OFFICE OF THE COMPTROLLER

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WILLIAM McNAMARA
COMPTROLLER

October 15, 2021

Honorable Aaron Michlewitz, Chair
House Committee on Ways and Means
State House, Room 243
Boston, MA 02133

Honorable Michael Rodrigues, Chair
Senate Committee on Ways and Means
State House, Room 212
Boston, MA 02133

Dear Chair Michlewitz and Chair Rodrigues:

Pursuant to Chapter 33 of the Acts of 2021, I will be implementing the attached Fiscal Year 2022
transfer schedule:

> Student Opportunity Act Investment Fund: Transfer from the General Fund for the
> implementation of chapter 132 of the acts of 2019 to improve educational opportunities for
> all students.

I will notify you if additional changes are made to the schedule. If you have any questions or
concerns, please contact me.

Sincerely,

William McNamara
Comptroller of the Commonwealth

Enc: Transfer Schedule— Student Opportunity Act Investment Fund

cc: David Bunker, Budget Director, House Ways and Means Committee
Christopher Marino, Budget Director, Senate Ways and Means Committee
Catharine Hornby, Undersecretary, Executive Office for Administration and Finance
Bran Shim, Assistant Secretary for Budget, Executive Office for Administration and Finance
Jeffrey C. Riley, Commissioner, Department of Elementary and Secondary Education
Jeffrey Shapiro, Esq., First Deputy Comptroller, Office of the Comptroller
Amy Nable, General Counsel, Office of the Comptroller
Kristin Lacroix, Chief Accounting Officer, Office of the Comptroller

Chapter 33 of the Acts of 2021
Section 2

Name: Student Opportunity Act Investment Fund

Account Number: 1595-XXXX

AO2021C33S2: $350,000,000

Total FY22 Transfer: $350,000,000

Operational Transfer Schedule Summary

Month	Amount
July-21	
August-21	
September-21	
October-21	$38,888,888.89
November-21	$38,888,888.89
December-21	$38,888,888.89
January-22	$38,888,888.89
February-22	$38,888,888.89
March-22	$38,888,888.89
April-22	$38,888,888.89
May-22	$38,888,888.89
June-22	$38,888,888.89
	$350,000,000